

## Press Release

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### **Perusa Partners Fund II L.P. invests in MÜPRO Group**

**Guernsey / Wallau, Burgbernheim (Germany), 29 January 2018 –** Perusa Partners Fund II L.P. and co-investors have acquired Secura Industriebeteiligungen AG including MÜPRO-Group and UBB GmbH effective 23 January 2018.

MÜPRO Group is a leading provider of building technology solutions for fixing, sound insulation and fire protection applications with annual revenue of 95 million EUR. Its products and solutions are part of many commercial and residential buildings, industrial plants, and aboard ships, especially for the installation of heating, air conditioning and ventilation equipment.

The investment will support MÜPRO-Group`s long term international growth and help it focus on its core competencies of engineering, development, consulting, and project support.

As of February 2018, the previous owner, Mr. Harald Mueller, and certain individuals of the previous Secura management team will focus on their newly founded SYMBIONET AG, with its digital products and services directed at medium sized businesses. SYMBIONET`s competence is in sales support software, software platforms, automated logistics services, online distribution and marketing services. The foundation for this digital business model was laid in previous years in the course of Secura Group`s digitization.

Dr. Christian Hollenberg, MD of the advisor Perusa GmbH, explains: "MÜPRO has an impressive history as the leading competitor in its market. In the future, MÜPRO intends to focus on its core competencies of engineering, consulting, project support and production of high quality fixing technology." The previous owner Mr. Harald Mueller says: "This transaction provides MÜPRO with the additional resources to execute on its strategy long term. Both groups – MÜPRO and SYMBIONET – will now be able to grow their respective business models profitably."

The buyer Perusa Partners Fund II L.P. and its co-investors were advised by KPMG (commercial), Deloitte (financial, tax), Guett Olk Feldhaus (legal), Valleé & Partner (logistics) und TÜV Sued (environment). Network Corporate Finance acted as Debt Advisor in raising and structuring the acquisition financing.

Credit Suisse acted as sole Mandated Lead Arranger and Underwriter in relation to a 54 million EUR financing package backing the acquisition of Secura Industriebeteiligungen AG by Perusa.

Secura Industriebeteiligungen AG and the seller were advised by ZETRA International, Zurich (exclusive M&A Advisor), Froriep Legal, Zurich (legal), Luther Rechtsanwaelte, Frankfurt (legal), and Tax Partner, Zurich (tax).

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**Perusa Partners Fund II L.P.**

invests in medium-sized companies and in carve-outs of business segments in Central Europe as well as in the Nordic region. In Germany, the fund is advised by Perusa GmbH.

**About MÜPRO Group**

With revenues of 95 million EUR, MÜPRO is a leading provider of fixing-, sound insulation and fire protection solutions for commercial and residential buildings, industrial plants, and ships. Founded in 1964, the group has sales offices in 14 countries and distribution partners in another 40 markets. Its competence extends into special fixing applications such as clean room and tunnel installations, preventive structural fire protection, fire certified installations or structures supporting heavy loads. Please see [www.muepro.de](http://www.muepro.de)